

INVESTOR APPLICATION FORM

**Offer Opens
14 September 2026**



LEAD ISSUING HOUSE
Vetiva Advisory Services Limited
RC 1804609

**Offer Closes
13 October 2026**

JOINT ISSUING HOUSES

FirstCap Limited RC 446599			Stanbic IBTC Capital Limited RC 1031358
Chapel Hill Denham Advisory Limited RC 1381308	Absa Capital Markets Nigeria Limited RC 1383925	Afrinvest Capital Limited RC 1706693	CardinalStone Partners Limited RC 739441
Comercio Partners Capital Limited RC 1376952	Cordros Advisory Services Limited RC 1583596	Coronation Merchant Bank Limited RC 207138	Cowry Asset Management Limited RC 617327
Ecobank Development Company Limited RC 440370	FCMB Capital Markets Limited RC 446561	Finmaal Finance Services Limited RC 105859	First Ally Advisory Limited RC 1833044
FSDH Capital Limited RC 276208	Futureview Financial Services Limited RC 217005	Greenwich Capital Markets Limited RC 8487395	Meristem Capital Limited RC 1297664
Quantum Zenith Capital & Investments Limited RC 639491	Quest Merchant Bank Limited RC 264978	Rand Merchant Bank Nigeria Limited RC 1031371	Renaissance Securities (Nigeria) Limited RC 689573
SCM Capital Limited RC 499243	Tiddo Securities Limited RC 155716	United Capital Plc RC 444999	

Offer for Subscription of up to 4,100,000,000 Ordinary Shares of US\$0.000013 each

at ₦525.00 per Offer Share

PAYABLE IN FULL ON APPLICATION

THIS INVESTOR APPLICATION FORM IS INTENDED SOLELY FOR USE BY QUALIFIED INVESTORS, AS DEFINED IN THE PROSPECTUS, AND ELIGIBLE AFRICAN INVESTORS EXPRESSLY PERMITTED TO DO SO BY THE RELEVANT FINANCIAL INTERMEDIARY. APPLICATIONS MADE THROUGH THIS INVESTOR APPLICATION FORM MUST BE FOR A MINIMUM SUBSCRIPTION OF 50,000 OFFER SHARES. APPLICATIONS BELOW THIS THRESHOLD MAY BE REJECTED

Applications must be in accordance with the instructions set out in the Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. Before subscribing, please contact your Stockbroker, Solicitor, Banker or an independent investment adviser registered by the Securities and Exchange Commission, for guidance. By signing, completing and submitting this Application Form, you are indicating your legally binding acceptance of the issuer's invitation to subscribe under the Offer, at the Offer Price, for the number of Offer Shares set out in the relevant section of the Application Form, on the terms set out in the Prospectus and this Application Form. You are required to pay for your Offer Shares in full at the time of the Application.

ALL SECTIONS OF THIS FORM MUST BE COMPLETED (AS APPLICABLE)	
QUALIFIED INVESTOR (PLEASE TICK ☒)	
☐	HIGH NET WORTH INVESTOR
☐	BANK
☐	FUND MANAGER
☐	PENSION FUND ADMINISTRATOR
☐	INSURANCE COMPANY
☐	INVESTMENT / UNIT TRUST
☐	MULTILATERAL AND BILATERAL INSTITUTION
☐	PRIVATE EQUITY FUND / HEDGE FUND
☐	MARKET MAKER
☐	STAFF SCHEME
☐	TRUSTEE / CUSTODIAN
☐	STOCKBROKING FIRM
☐	OTHER (PLEASE SPECIFY)
☐	ELIGIBLE AFRICAN INVESTOR (PLEASE TICK ☒)

PLEASE COMPLETE IN BLOCK LETTERS	
DATE (DD/MM/YYYY)	CONTROL NO. (FOR REGISTRARS USE ONLY)
D D / M M / Y Y Y Y	

DECLARATIONS (PLEASE TICK ☒)	
☐	I/We declare that I/we have read the Prospectus, issued by the Issuing Houses on behalf Dangote Petroleum Refinery and Petrochemicals Free Zone Enterprise
☐	I/We agree to be bound by the terms and conditions of the Offer
☐	I/We note that allotment will only be made electronically to the CSCS accounts of allottees
☐	I/We note that the Issuer and the Issuing Houses are entitled in their absolute discretion to accept or reject this application
☐	I/We agree to accept the same or any smaller number of units in respect of which allotment may be made upon the terms of the Prospectus
☐	In the event of oversubscription, Offer Shares may be allotted on a scaled-back basis in accordance with the Basis of Allotment approved by the SEC

PLEASE COMPLETE IN BLOCK LETTERS

GUIDE TO PARTICIPATION (FOR ILLUSTRATIVE PURPOSES ONLY)

INVESTOR APPLICATION FORM¹

MINIMUM NUMBER OF SHARES										NAIRA AMOUNT PAYABLE									
50,000 MINIMUM										₦26,250,000.00									
SUBSEQUENT MULTIPLES OF 10										₦5,250.00									
PARTICIPATION DETAILS																			
AMOUNT PAYABLE:																			
IN FIGURES		₦																	
IN WORDS																			
NUMBER OF SHARES APPLIED FOR																			
INVESTOR DETAILS (INDIVIDUAL / CORPORATE / JOINT)																			
TITLE		MR		MRS		MISS		OTHERS (PLEASE SPECIFY)											
SURNAME / CORPORATE NAME (AS REFLECTED ON CSCS STATEMENT)																			
FIRST NAME (FOR INDIVIDUALS ONLY)										OTHER NAMES (FOR INDIVIDUALS ONLY)					LOCAL GOVERNMENT AREA OF ORIGIN				
FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT																			
CITY/TOWN										STATE					COUNTRY				
PHONE NUMBER										TAX IDENTIFICATION NUMBER					DATE OF BIRTH (INDIVIDUALS ONLY)				
															D D / M M / Y Y Y Y				
E-MAIL ADDRESS															MOTHER'S MAIDEN NAME (INDIVIDUALS ONLY)				
NAME AND PHONE NUMBER OF NEXT OF KIN (FOR INDIVIDUAL APPLICANTS ONLY) / CONTACT PERSON (CORPORATE ONLY)																			
CHN NUMBER (CLEARING HOUSE NUMBER)										CSCS NUMBER									
C																			
NAME OF YOUR STOCKBROKER										MEMBER CODE									
JOINT APPLICANT DETAILS																			
TITLE		MR		MRS		MISS		OTHERS (PLEASE SPECIFY)											
SURNAME																			
FIRST NAME										OTHER NAMES									
FULL POSTAL ADDRESS (PLEASE DO NOT REPEAT APPLICANT NAME) POST BOX NO. ALONE IS NOT SUFFICIENT																			
PHONE NUMBER										DATE OF BIRTH									
NAIRA BANK ACCOUNT DETAILS (FOR E-PAYMENTS)																			
BANK NAME																			

INVESTOR APPLICATION FORM¹

[illegible]

SIGNATURE (OR THUMBPRINT)		2ND SIGNATURE (CORPORATE/JOINT)		SEAL & RC. NO. (CORPORATE APPLICANT)							
NAME:		NAME:									
DESIGNATION:		DESIGNATION:		RC							
STAMP OF ISSUING HOUSE OR RECEIVING AGENT OR FINANCIAL INTERMEDIARY				CORONATION REGISTRARS LIMITED Plot 009, Amodu Ojikutu Street Victoria Island Lagos							

PAYMENT INSTRUCTIONS	
The subscription currency for the Offer is Nigerian Naira (₦). Mode of Payment Payments can be made through physical payment instruments or by electronic transfer in favor of any one of the Receiving Agents listed on pages 190 to 191 of this Prospectus. Applicants are required to pay for the Offer Shares in full at the time of the Application, All Applications shall be considered final and there shall be no right of withdrawal.	

Investor Application Form

Dangote Petroleum Refinery and Petrochemicals FZE